

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

JOANN INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10068 (CTG)

(Jointly Administered)

**THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS WITNESS  
AND EXHIBIT LIST FOR HEARING SCHEDULED  
FEBRUARY 14 AT 9:30 A.M. (ET)**

The Official Committee of Unsecured Creditors (the “Committee”) hereby submits this Witness and Exhibit List (the “Witness and Exhibit List”) for the hearing scheduled for February 14, 2025 at 9:30 a.m. (Eastern Time) (the “Hearing”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) pending before Judge Craig T. Goldblatt, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Courtroom No. 7, Delaware 19801.

**WITNESSES**

The Committee may call any of the following witnesses at the Hearing:

1. Any witness listed, offered, or called by any other party.
2. Any witness required for rebuttal or impeachment.

**EXHIBITS**

---

<sup>1</sup> The Debtors in these chapter 11 cases are: JOANN Inc.; Needle Holdings LLC; Jo-Ann Stores, LLC; Creative Tech Solutions LLC; Creativebug, LLC; WeaveUp, Inc.; JAS Aviation, LLC; joann.com, LLC; JOANN Ditto Holdings Inc.; Dittopatterns LLC; JOANN Holdings 1, LLC; JOANN Holdings 2, LLC; and Jo-Ann Stores Support Center, Inc.

The Committee may offer into evidence any one or more of the following exhibits:

<b>Exhibit</b>	<b>Description</b>	<b>Bates No.</b>	<b>Deposition Exhibit</b>
1	August 16, 2024 Letter from 1903P to Joann, BofA implementing \$10mm reserve	JOANN_AHRFP_00004913- JOANN_AHRFP_00004915	Dwyer Ex. 3
2	August 20, 2024 Letter from Joann to 1903P, BofA re reserve	1903P_00000548- 1903P_00000550	Dwyer Ex. 4
3	August 20, 2024 Letter from Joann to 1903P	JOANN_AHRFP_00001075- JOANN_AHRFP_00001076	Dwyer Ex. 5
4	August 20, 2024 Email from Jeff Dwyer to Stan Rosenweig, Michael Prendergast	JOANN_AHRFP_00012876- JOANN_AHRFP_00012877	Dwyer Ex. 7
5	September 6, 2024 Letter from Joann to 1903P, Centerbridge, BofA re Reserve	1903P_00001635- 1903P_00001643	Dwyer Ex. 12
6	September 6, 2024 Letter from 1903 to Joann, BofA re Reserve	JOANN_AHRFP_00012313- JOANN_AHRFP_00012315	Dwyer Ex. 14
7	September 13, 2024 Letter from Gordon Bros. to Joann	1903P_00000966- 1903P_00000971	Dwyer Ex. 22
	Any pleading or other document filed with the Court on the docket of the above-captioned chapter 11 cases		
	Any exhibit necessary to rebut the evidence of testimony of any witness offered or designated by any other party		
	Any exhibit listed by any other party		

The Committee reserves the right to (i) ask the Court to take judicial notice of pleadings, orders, transcripts, and/or documents filed in, or in connection with, these Chapter 11 Cases, (ii) offer rebuttal exhibits, and (iii) supplement, modify, or amend this Witness and Exhibit List at any time prior to the Hearing. Designation of any exhibit above does not waive any objections the Committee may have to any exhibit listed on any other party's exhibit list.

Dated: February 12, 2025

**PACHULSKI STANG ZIEHL & JONES LLP**

By: /s/ James E. O'Neill

Bradford J. Sandler (DE Bar No. 4142)

James E. O'Neill (DE Bar No. 4042)

919 North Market Street, 17<sup>th</sup> Floor

P.O. Box 8705

Wilmington, DE 19801

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Email: bsandler@pszjlaw.com

joneill@pszjlaw.com

- and -

**KELLEY DRYE & WARREN LLP**

Jason R. Adams (admitted *pro hac vice*)

Eric R. Wilson (admitted *pro hac vice*)

William S. Gyves (admitted *pro hac vice*)

Maeghan J. McLoughlin (admitted *pro hac vice*)

3 World Trade Center

175 Greenwich Street

New York, NY 10007

Tel.: (212) 808-7800

Email: jadams@kelleydrye.com

ewilson@kelleydrye.com

wgyves@kelleydrye.com

mmcloughlin@kelleydrye.com

*Proposed Co-Counsel to the Official Committee  
of Unsecured Creditors*